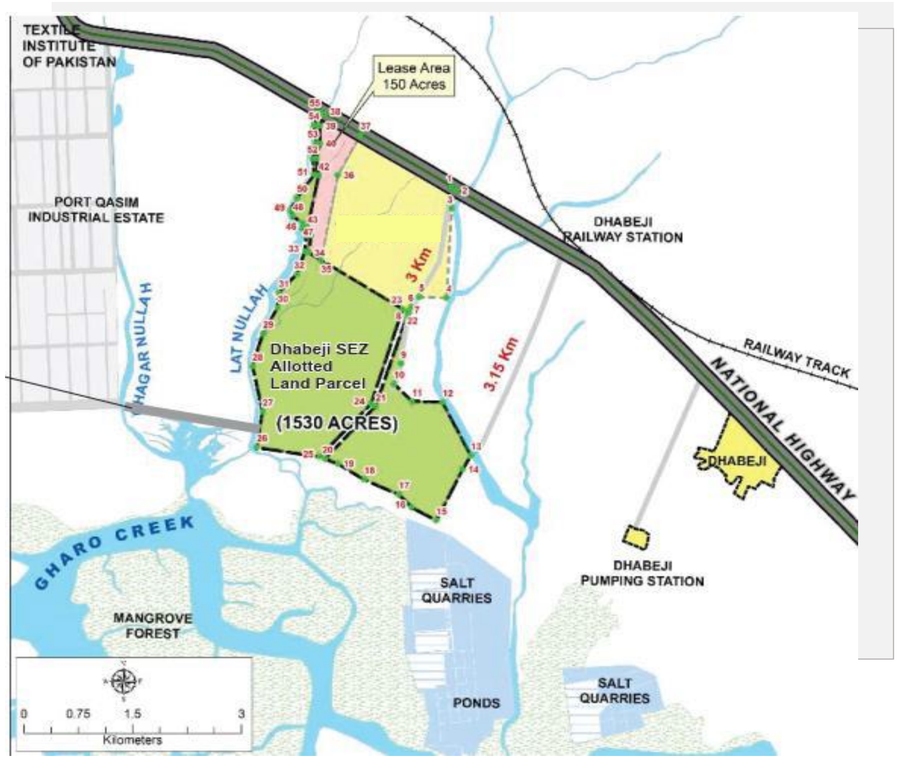
Sindh Investment Department
Government of Sindh

Welcome Remarks and Project Overview by Secretary Investment Department, GoS

Mr. Bilal Ahmed

22nd February at Chief Minister's House

DHABEJI INDUSTRIAL ZONE (Viable Destination for Investment under CPEC)



- 1,530 acres at Dhabeji, Thatta (Sindh)
- Just 50 km from center of Karachi.
- Close to two functional ports (BQ and KPT)
- Being developed in 2 phases – 750 + 780 acres

Sector: Diversified industry sectors

Sectors	Sub Sectors
Light Industry	Furniture, Garments, Electrical, Textiles
Halal Industry	Halal Foods,
Medium Industry	Vehicle assembly, auto parts, warehousing and engineering equipment
Large Industry	Chemicals, Foundries – Steel, Oils
FMCGs	Foods, personal care, soft drinks

KEY FISCAL ENABLERS

- Exemption from income tax for ten years for Zone Developers, Co-developers and Zone Enterprises
- One time exemption from all custom-duties and taxes on import of capital goods to Zone Developers, Co-developers and Zone Enterprises, vide PCT 9917(2) under Chapter 99, subchapter V of the First Schedule to the Customs Act 1969
- Availability of gas and electricity by federal government and water by provincial government at the door step of zone

Business Opportunity: Zone Enterprises/Investors

Project Status: Developer has been finalized under PPP mode

Implementation Schedule:

1. Preparation : 2020 - 2021
2. Investor Solicitation: 2021-2022
3. Construction : 2022-2027
4. Industrialization : 2022 onwards

Social Impact Outcomes

Outcome 1: Estimated investment of USD 5 Bil and uplifting the manufacturing, logistical and service industry projects.

Outcomes 2: 200,000 direct and indirect jobs.

Procuring Agency: Sindh Economic Zones Management Company, Government of Sindh

DHABEJI INDUSTRIAL ZONE

MAIN BUSINESS ATTRACTIONS

- DIVERSIFIED INDUSTRY SECTORS
- OVER 26% OF PAKISTAN GDP COMES FROM MANUFACTURING
- TWO MAJOR SEAPORTS AND AN INTERNATIONAL AIRPORT
- 20-50% LOWER COST OF LIVING AND OPERATING A BUSINESS THAN OTHER REGIONS
- FREEDOM TO SOURCE COST-EFFECTIVE LABOUR

COST-EFFECTIVE BUSINESS SOLUTIONS

- Wide-ranging business and industrial facilities and value added service
- Lease for 50 for zone enterprises
- Connectivity to major logistical hubs and multi-lane superhighways.
- Access to International and Local markets
- Easy access to major logistical hubs including Karachi Ports and Gawadar Port
- Close proximity to Jinnah International Airport, Karachi.

CONCEPTUAL MASTER PLAN

Project Timeline

Construction of Zone	Sales Launch	Allotment to Zone Enterprises	Construction of Zone Enterprises	Commercial Commencement
Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q4 2024